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For Immediate Release

HUFFMAN MAYER RECOGNIZED AS A 2024 FORBES BEST-IN-STATE WEALTH MANAGEMENT TEAM

Ashtabula, Ohio. January 10, 2024- The Huffman Mayer Wealth Management Group of Wells Fargo Advisors was recognized as a 2023 Best-In-State Wealth Management Team by Forbes.

The team is extremely honored to be recognized for this rating. James E. Mayer, Jr. – Branch Manager – Investment Officer, says “It is a great honor for our team to be recognized 2 years in a row for this rating; we love working with each other. I couldn’t have asked for a better team.”

The Huffman Mayer Wealth Management Group of Wells Fargo Advisors started in Ashtabula in 1985 with Daniel Huffman. The team has grown to 8 people with almost 200 years of experience. Working with clients in Ashtabula County and volunteering with numerous local charities.

The team believes everyone should have the opportunity to speak with a financial professional. Client experiences are a top priority, and they want everyone who steps through their doors to feel like family.

The Forbes Best-in-State Wealth Management Team rating algorithm is based on the previous year’s industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. Fee paid for use of logo.

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